**Change Request 1:**

**Implementation of below mentioned additional new changes in surveyor portal & App: -**

1. **Repudiation dispatch details**

* New L.H.S bucket to be added in portal with above mentioned name, same will be role based or user based.
* For user based, we need to create one DB level table and configured the user id for the bucket view and modify role rights.
* Under same screen, there should be 2 options, one with search and proceed and another will be Excel upload, for search option there will be a Claim number or date range (From date and To date and same to be compare with repudiation / claim closure date) as a search parameters and only without payment cases will reflect under same. And For excel upload option, there will be below mentioned tabular fields to be made available.
* Document upload and view screen to be made available post claim number search against that particular claim.
* Screen Fields list (When search with claim number or date range), refer section document section 1.1 for field details.
* Screen field list (When proceed through excel upload),
* Below excel upload screen will be generic for repudiation, CVM and record management. (Multiple claim upload to be allowed and download as per the date range etc. )

|  |  |  |  |
| --- | --- | --- | --- |
| **Field name** | **Type** | **Length** | **Remarks** |
| Template Download | Hyperlink |  | On click, pre-defined excel upload template to be downloaded, format attached with CR |
| Excel upload | File upload panel |  | On upload, excel should get uploaded, user need to click save button to uploaded data |
| Save | Button |  | On save, data should get save against attached claim numbers |
| Close | Button |  |  |

* There should be an option to view / download uploaded data, same can be search from claim number or from date range (From and To date and same can be compare with closure date)
* When search with claim number or date range, following header format will be shown, Claim number, Policy number, closure date, insured name, repudiation reason etc
* Download over all dump with search parameters option / tab to be made available in said screen as per the selected date range (this is applicable for all 3 screens).
* This screens to be shown with read – only mode in audit trail as well, button to be given in existing grid and on click, as per the respective claim number, data to be shown to all

1. **Record Management**

* New L.H.S bucket to be added in portal with above mentioned name, same will be role based or user based.
* For user based, we need to create one DB level table and configured the user id for the bucket view and modify role rights.
* Under same screen, there should be 2 options, one with search and proceed and another will be Excel upload, for search option there will be a Claim number or date range (From date and To date and same to be compare with Claim closure date) as a search. And For excel upload option, there will be below mentioned tabular fields to be made available. Only closed claims should get searched
* Document upload and view screen to be made available post claim number search against that particular claim.
* Screen Fields list (When search with claim number or date range), refer section document section 1.1 for field details.
* There should be an option to view / download uploaded data, same can be search from claim number or from date range (From and To date and same can be compare with dispatch date)
* When search with claim number or date range, following header format will be shown, Claim number, closure date, insured name etc
* Download over all dump with search parameters option / tab to be made available in said screen.
* This screens to be shown with read – only mode in audit trail as well, button to be given in existing grid and on click, as per the respective claim number, data to be shown to all

1. **Claim Verification Management**

* New L.H.S bucket to be added in portal with above mentioned name, same will be role based or user based
* For user based, we need to create one DB level table and configured the user id for the bucket view and modify role rights.
* Under same screen, there should be 2 options, one with search and proceed and another will be Excel upload, for search option there will be a Claim number or date range (From date and To date and same to be compare with closure date) as a search. And For excel upload option, there will be below mentioned tabular fields to be made available.
* Document upload and view screen to be made available post claim number search against that particular claim.
* Screen Fields list (When search with claim number or date range), refer document section 1.1 for field details.
* Download over all dump with search parameters option / tab to be made available in said screen.
* This screens to be shown with read – only mode in audit trail as well, button to be given in existing grid and on click, as per the respective claim number, data to be shown to all